

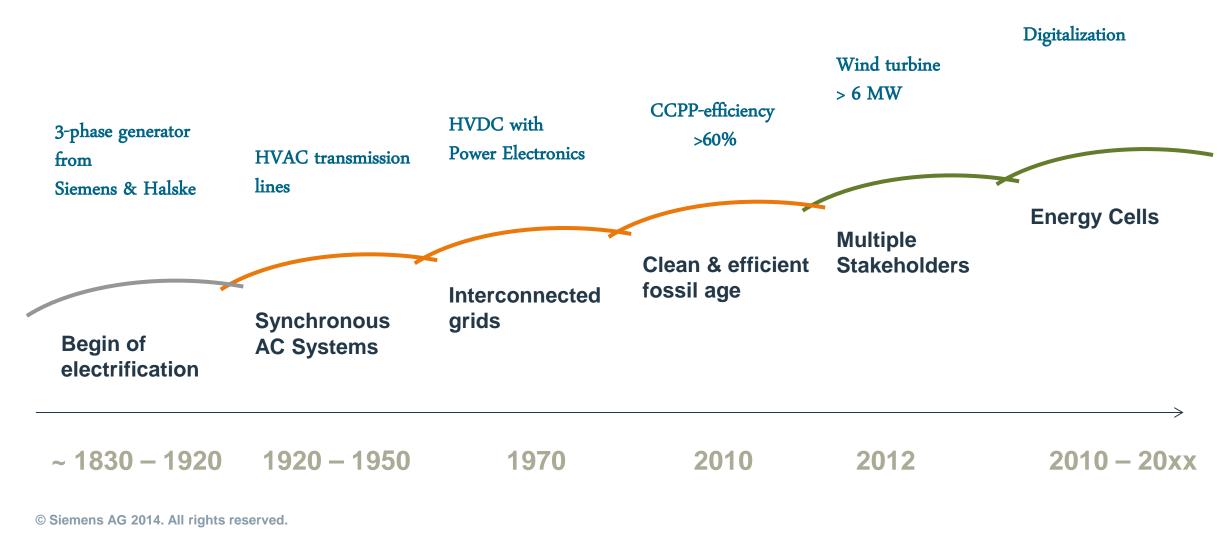
DTU

September 19, 2014 – DTU, Kgs. Lyngby – Michael Weinhold & Jacob Østergaard

## Energy Future and Impact of New Technologies

© Siemens AG 2014. All rights reserved.

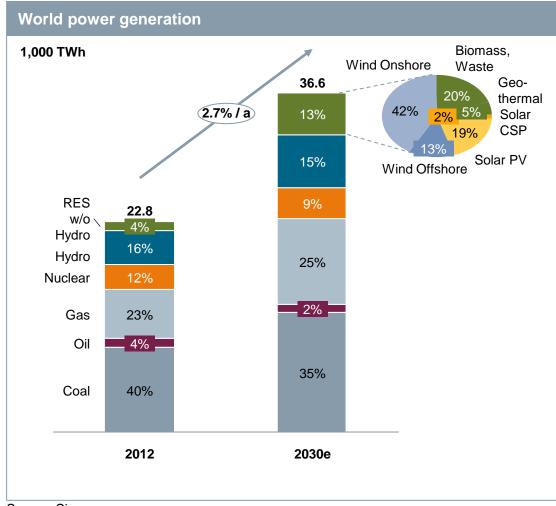
#### **The Innovation Waves in Electricity Systems**

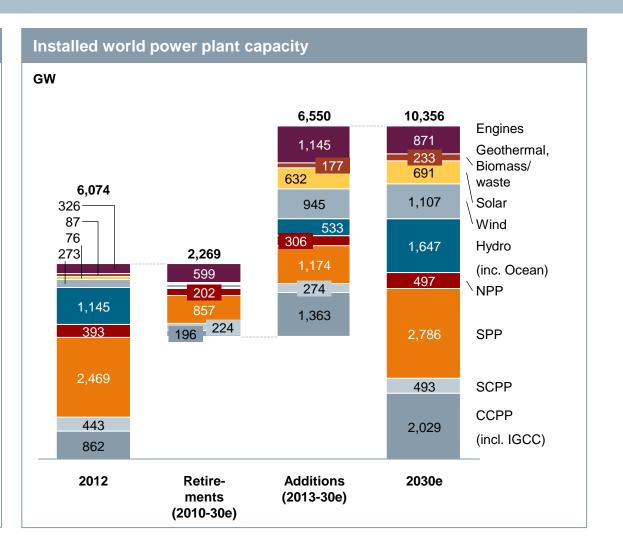


Page 2 2014-09-19

Michael Weinhold

## Power generation expected to grow 2.7% p.a., with more additions by 2030 than today's capacity

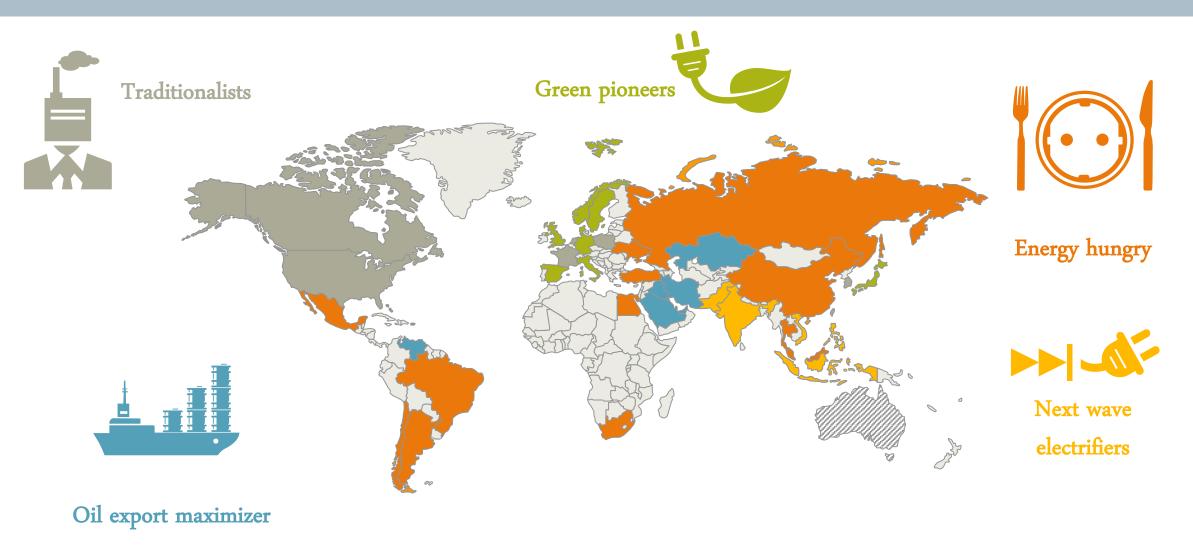




#### Source: Siemens

© Siemens AG 2014. All rights reserved.

#### Five archetypal energy developments



 $\ensuremath{\textcircled{\text{\scriptsize C}}}$  Siemens AG 2014. All rights reserved.

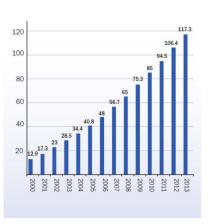
Page 4 2014-09-19



## Transformation of the Energy System to a Renewable-based Infrastructure

EU "20-20-20" targets in 2020:

- 20% reduction in GHG emissions
- 20% renewable energy resources
- 20% improvement in energy efficiency



Cummulative wind power

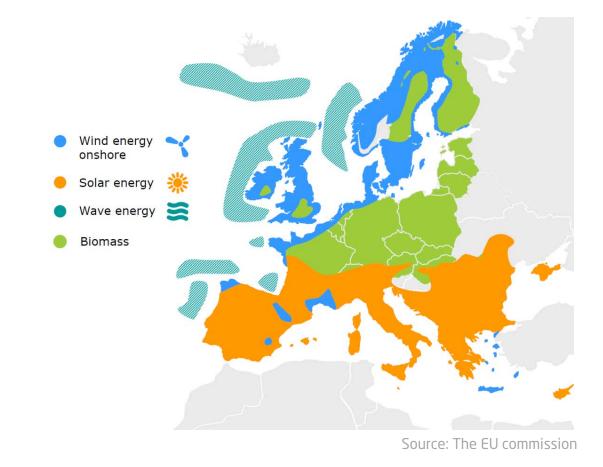
installations in the EU (GW)

Source: EWEA

PV generation in Germany



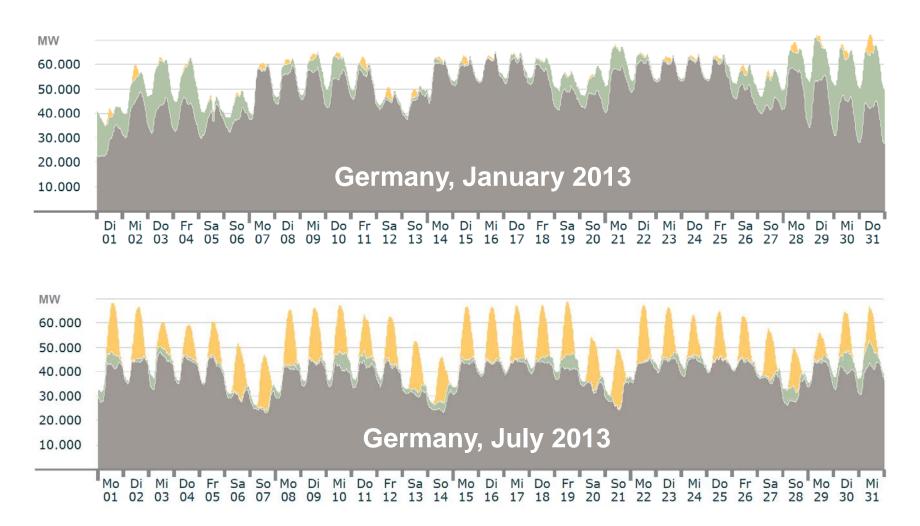
Source: re.jrc.ec.europa.eu/pvgis



## Reliable power generation from wind and solar only on long-term average basis

Power generation capacity of wind, PV and conventional power plants 2014





© Siemens AG 2014. All rights reserved.

Source: http://www.ise.fraunhofer.de/de/downloads/pdf-files/aktuelles/stromproduktion-aus-solar-und-windenergie-2013.pdf

Michael Weinhold

SIEMENS

## Wind Power Generation in Denmark

## Year 2013 Danish wind power covered 33.2 % of the electricity consumption

January 2014 Danish wind power covered 63.3 % of the electricity consumption

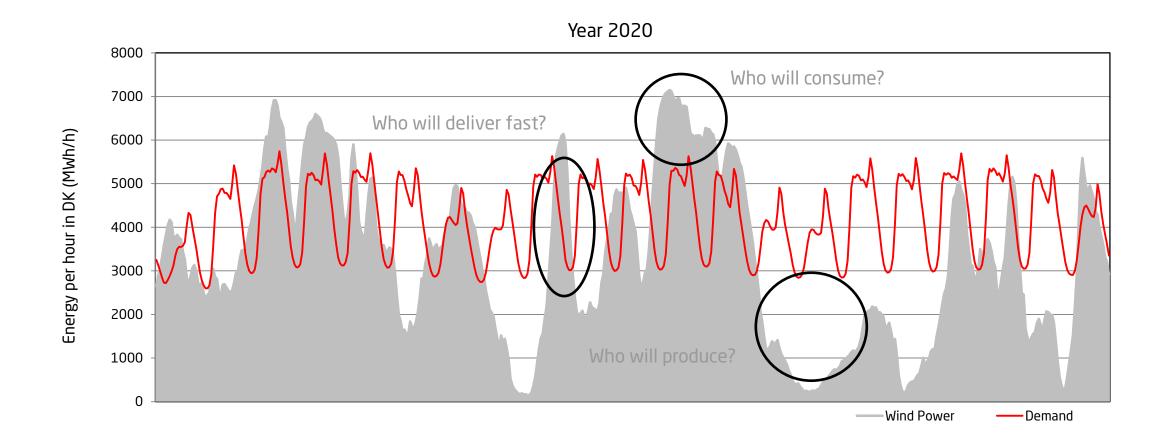
December 21<sup>th</sup> 2014 Danish wind power covered 102 % of the electricity consumption

## March 11<sup>th</sup> 2014 only 9 MW wind power generated out of installed 4,900 MW but 480 MW out of 580 MW solar units supplied the grid

Source: Energinet.dk



## Challenge #1 of a RE-based Energy System Energy and Power Balancing

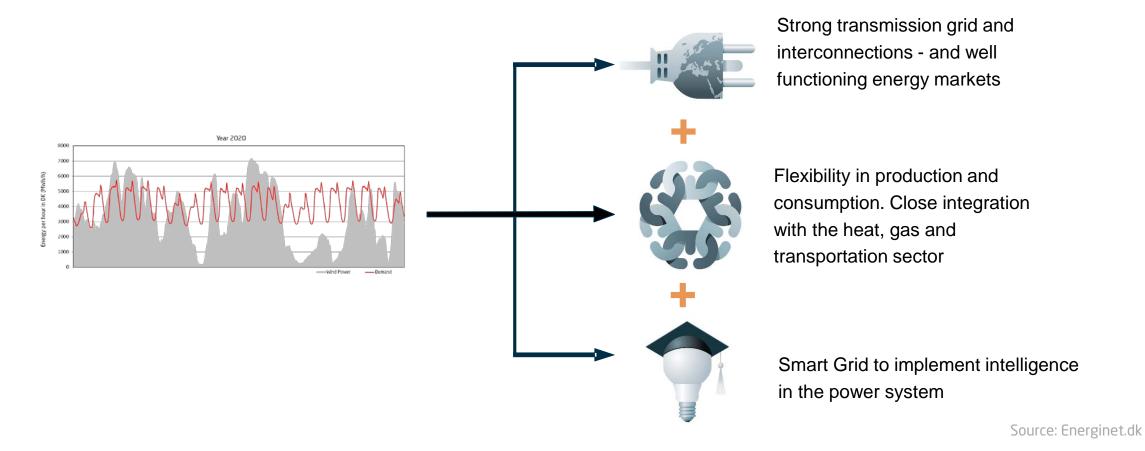




## Instruments to effectively integrate large amounts of fluctuating renewable energy in the power system

Instruments

#### **Increasing renewable generation**

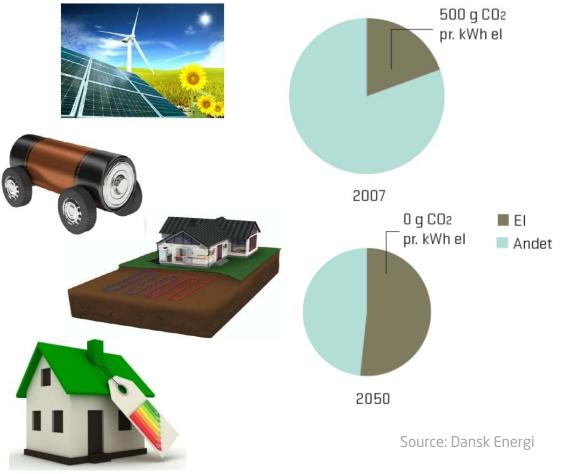




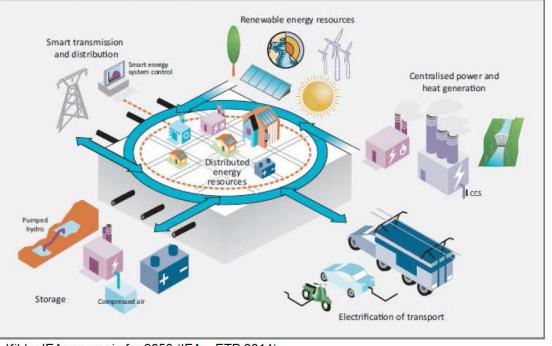
## The Future Energy System

## Development of a reliable, cost-efficient and sustainable energy system based on renewable energy

#### Electrification

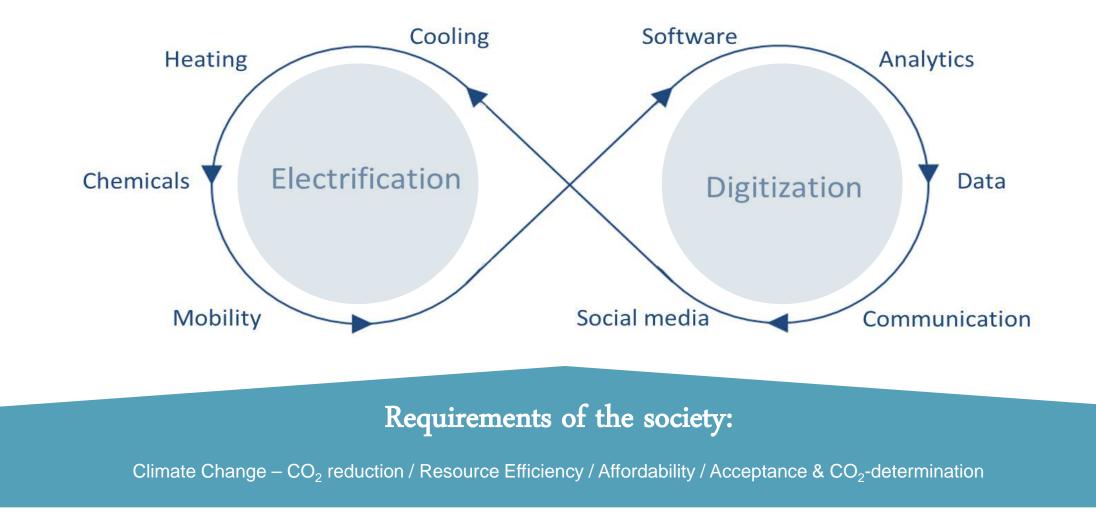


#### A more integrated and intelligent energy system



Kilde: IEAs scenario for 2050 (IEA - ETP 2014)

### Two major trends aiding one another: Electrification & Digitization



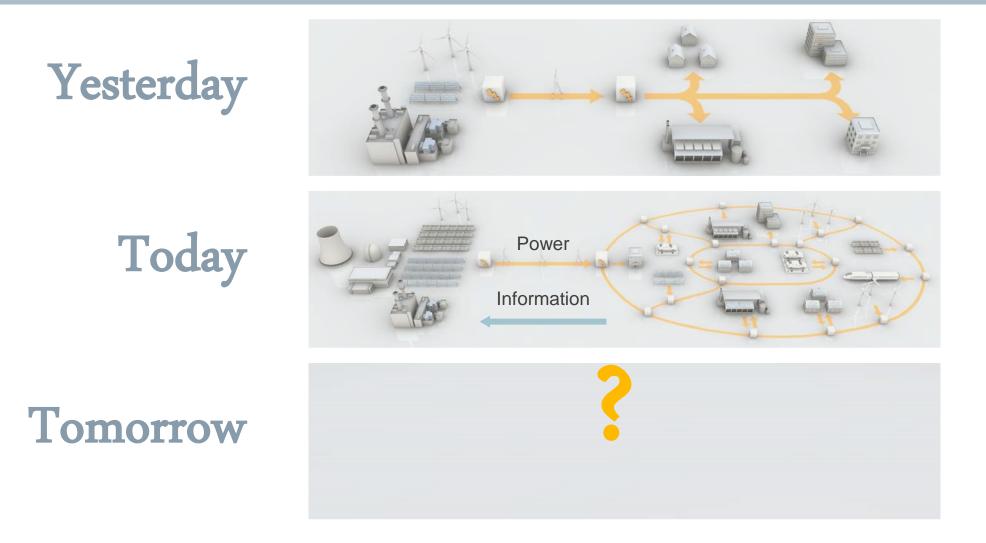
© Siemens AG 2014. All rights reserved.

Page 11 2014-09-19

SIEMENS



#### Whereto?



© Siemens AG 2014. All rights reserved.

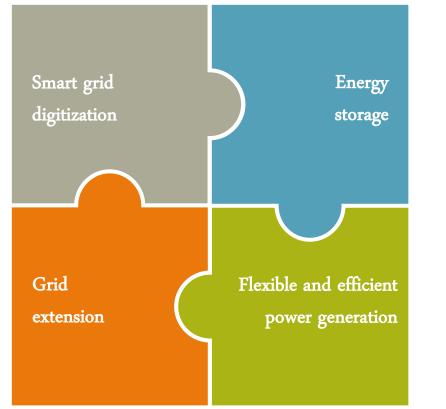
Page 12 2014-09-19



#### Components and tasks for a future energy system

Managing increasingly complex energy systems

Cross-regional electricity transfer and integration of distributed generation



Grid stability and system efficiency

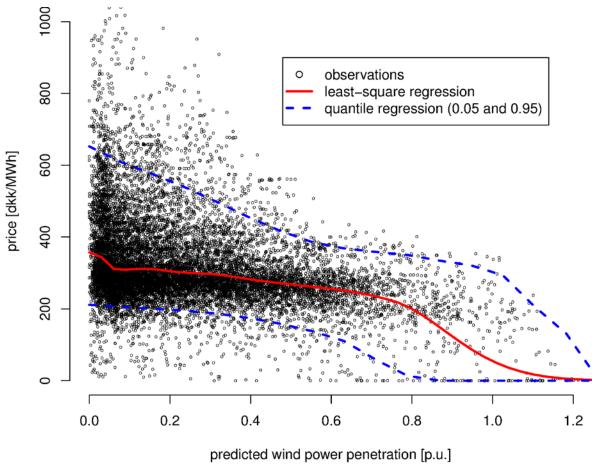
Cost-efficient use of conventional and renewable energy

 $\ensuremath{\textcircled{\text{\scriptsize C}}}$  Siemens AG 2014. All rights reserved.

Page 13 2014-09-19

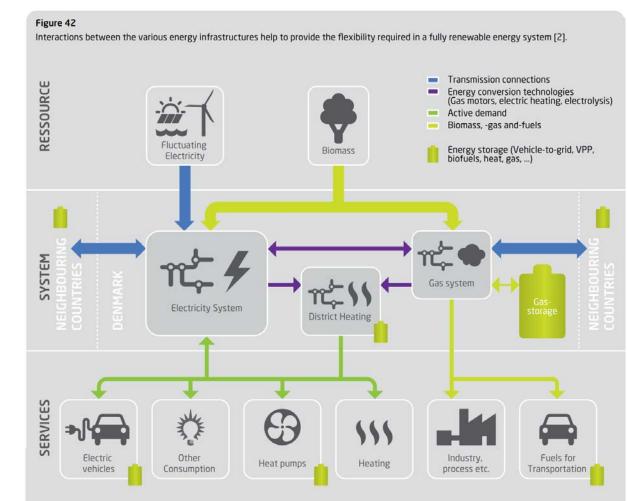


### **Need for New Market Designs** Impact of Wind Power on the Nordic Electricity Market



Source: Pinson et. al (2012). IEEE Power & Energy Society General Meeting 2012, San Diego, California, US.

## Challenge #2 of a RE-based Energy System Integrated Multi-Carrier Energy System (Electricity, Heating, Cooling, Gas)



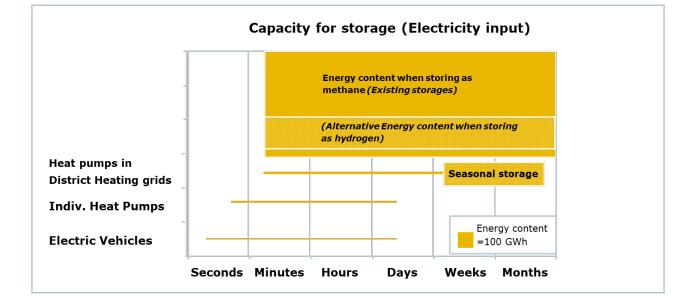
Source: Energinet.dk

## Flexibility through a more Integrated Energy System

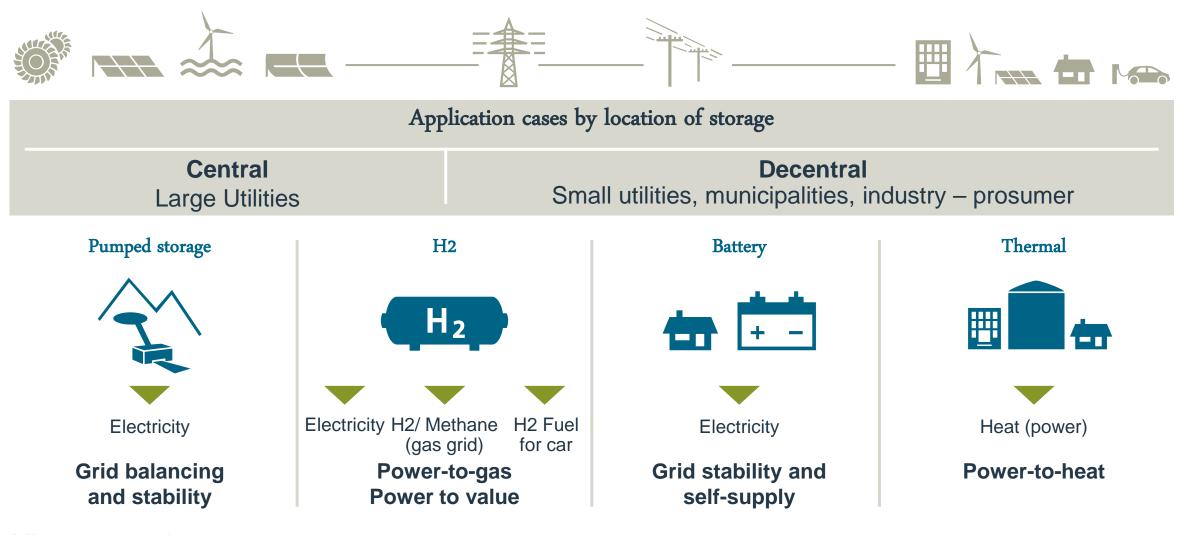
- Heating and cooling systems providing storage
- Fuel-shift technologies
- Smart buildings w. intelligent grid interaction
- Energy conversion technology
- Energy storage technology

16





#### **Pushing the integration of infrastructures**





#### **Battery Storage System SIESTORAGE**

## 1 MVA, 500 kWh

#### **Application:**

- Frequency regulation
- Integration of photovoltaic power plants and for an e-vehicle charging station
- Black start capability



© Siemens AG 2014. All rights reserved. Page 18 2014-09-19

#### Hydrogen PEM-Electrolyzer

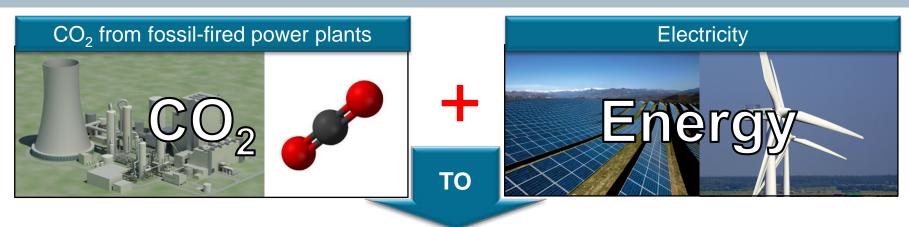


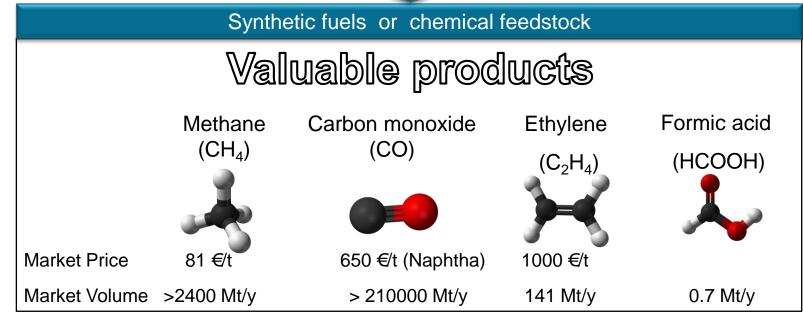
## High dynamic Siemens electrolyzer

- Delivery Dec 2012
- Rated power 100 kW
- Peak power 300 kW
- H<sub>2</sub> and O<sub>2</sub> pressure 50 bar
- Power supply and water purification onboard → "self-sustaining"

© Siemens AG 2014. All rights reserved.

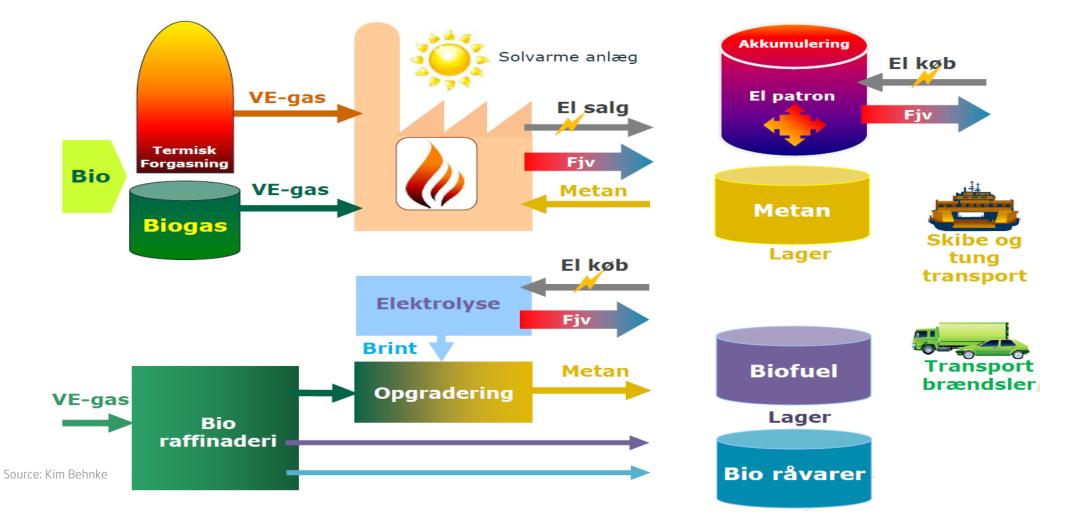
#### Looking ahead: Power-to-value





© Siemens AG 2014. All rights reserved.

## **Poly-generation - from Vision to Application**



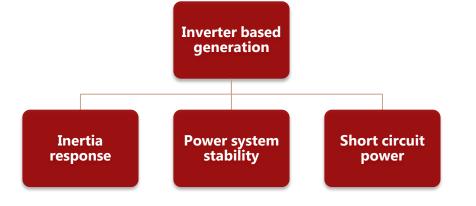


## Challenge #3 of a RE-based Energy System Stability and Reliability



## **More Converter-based Generation**

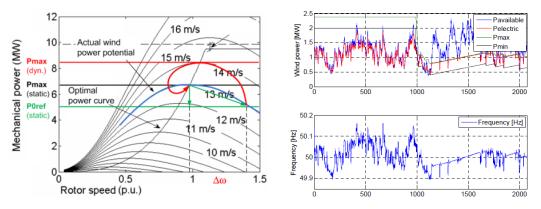
**Challenges**: Stabilizing synchronous generators are displaced by power electronic based generation



**Posibilities**: The power electronics can provide new controlability

#### Examples:

Transient inertia and frequency control from wind turbines.

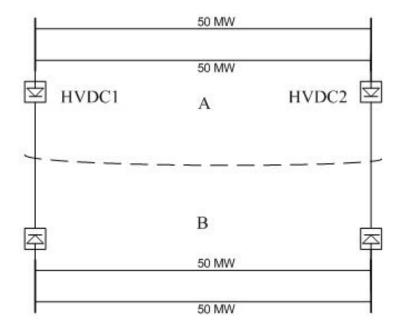


**Source**: 9th International Workshop on Large-Scale Integration of Wind Power, 2011 Patent No. US20120161444, 2011



## More Intelligent use of Existing Infrastructures Coordinated Operation of Multiple DC connections

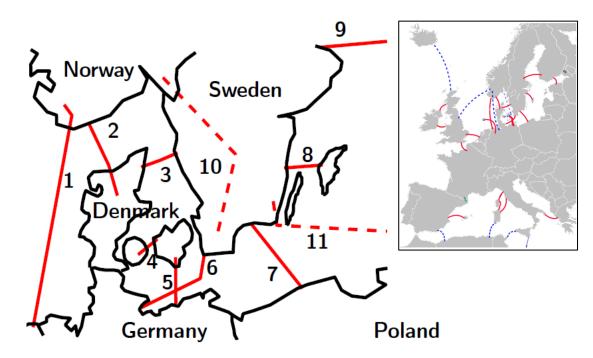
Optimal coordination of multiple controllable HVDC links can create a lot of added value.



Example: Basic coordination allows 75 MW per line, total 150 MW, i.e. increase transfer limit by 50%.

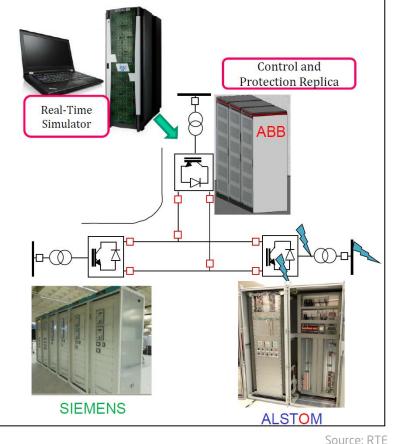
Source: Robert Eriksson, CEE.

The Nordic region has world-record penetration of HVDC connections.



## **Interoperability of Multi Vendor DC solutions**

Validation methods for multi-vender solutions needed



Europe's most powerful real-time simulator installation in the lab at DTU (no. 2 in the world)

**PowerLabDK** 



#### Trans Bay cable project, USA 2010



Trans Bay Cable Project

Pittsburg, CA San Francisco, CA 400 MW 85 km HV DC PLUS Submarine Cable ± 200 kV DC 230 kV/138 kV AC, 60 Hz IGBT

© Siemens AG 2014. All rights reserved.

Siemens H-Class Gas Turbine

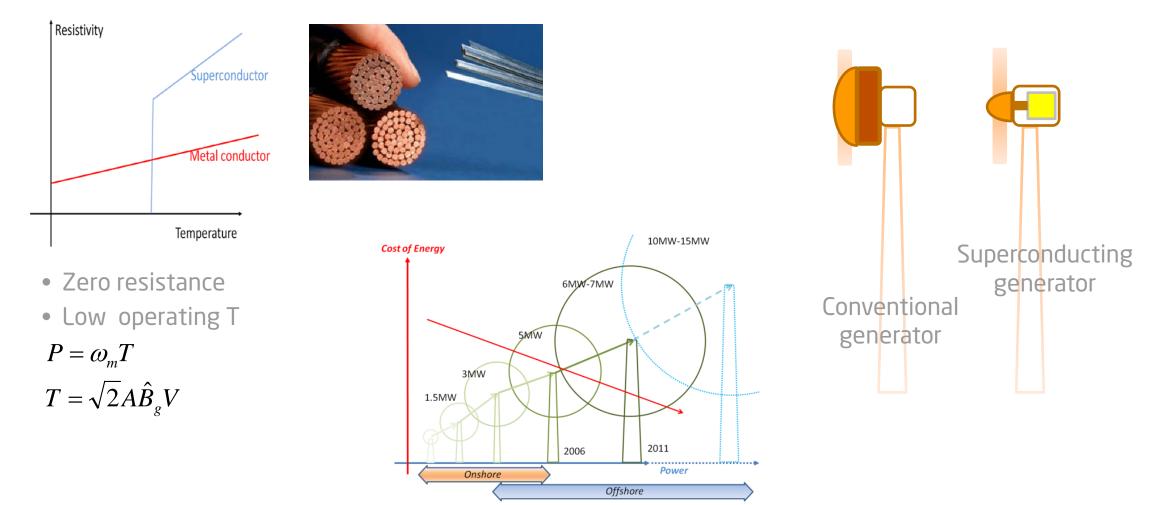


## Challenge #4 of a RE-based Energy System Lower the Costs of Renewable Energy Technology

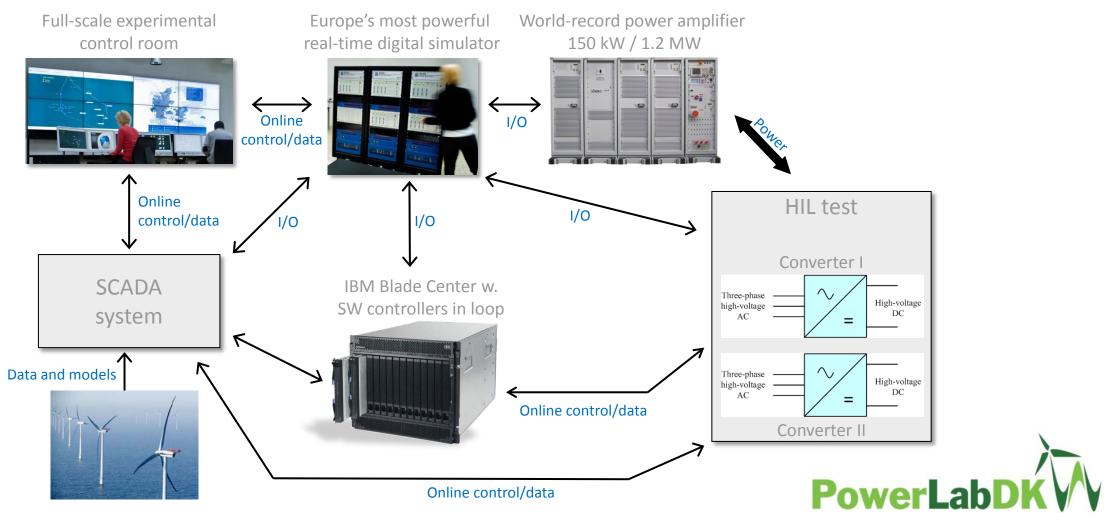




## **Novel Designs of Wind Power Plants and their Components** Wind Turbine Generator Technology



## **Test and Validation before Going Off-shore**



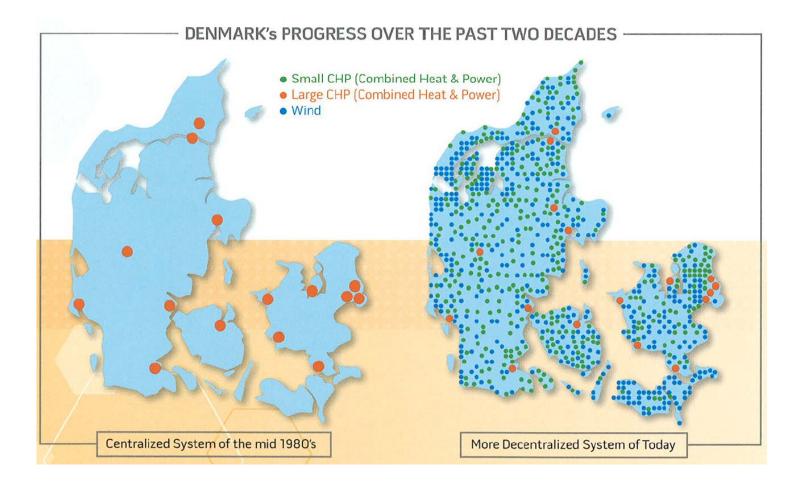
# The world's largest wind turbine

6.0-154 prototype in operation

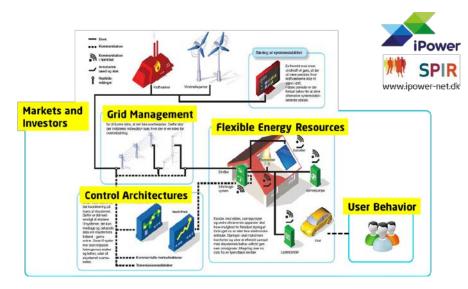


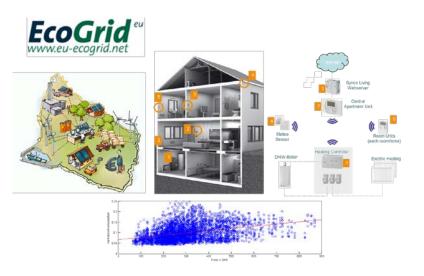
## Challenge #5 of a RE-based Energy System

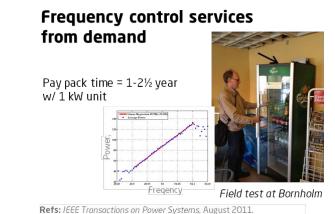
### **Decentralisation of the Energy Resources**



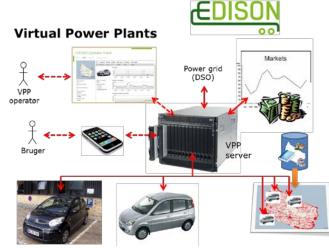
## **Cost-effective Activation of the Decentralised Resources**





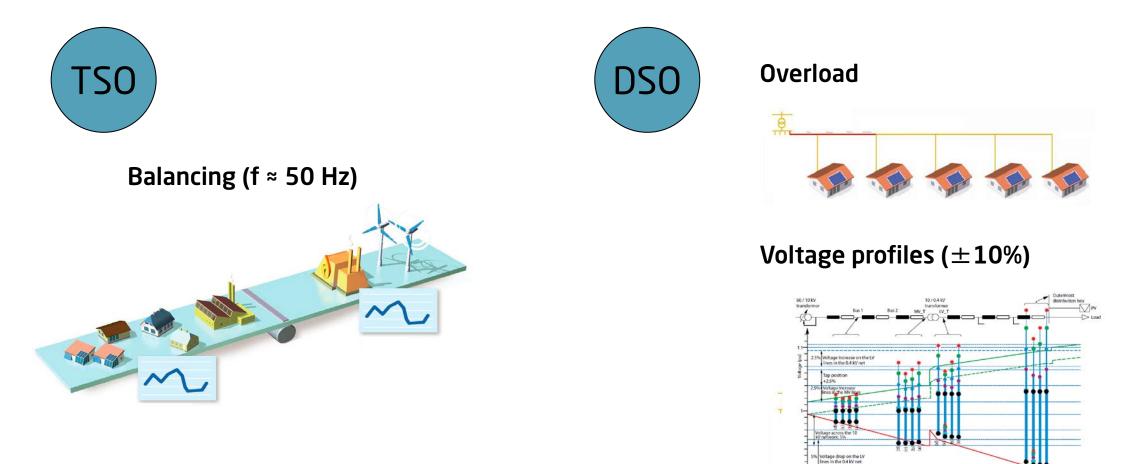


Refs: IEEE Transactions on Power Systems, August 2011. IET Generation Transmission and Distribution, August 2009.

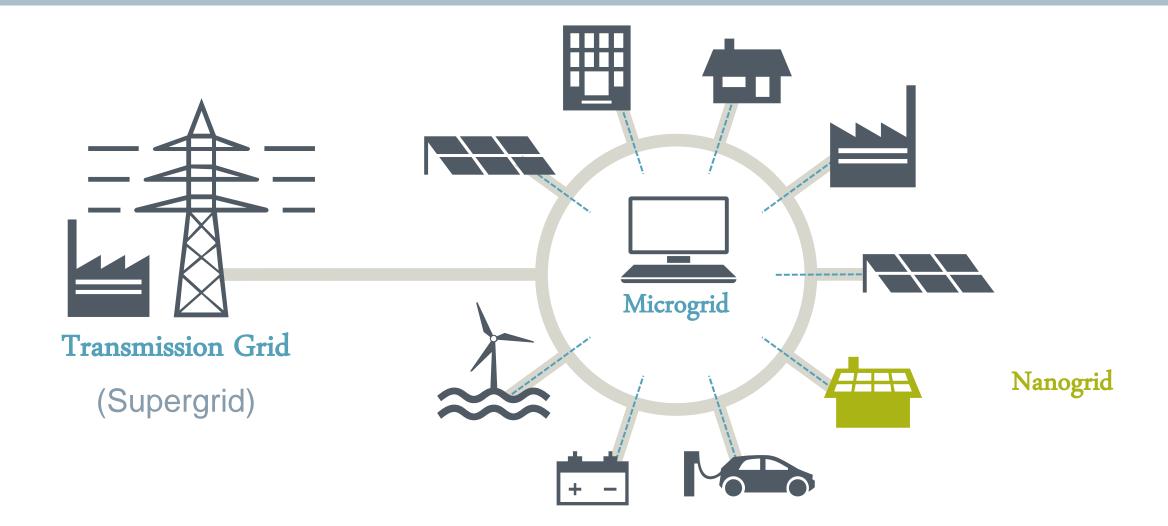




## **Different Objectives of TSO's and DSO's**

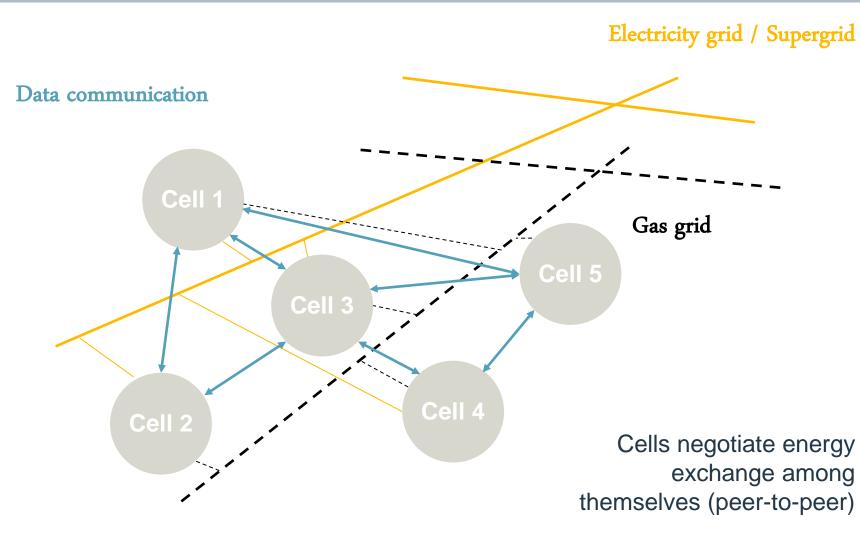


### Supergrid, Microgrid und Nanogrids: more sensors (data), more electronics, more resilience



**SIEMENS** 

#### The energy cell concept



#### Energy cell can be

- Community
- Factory
- Power plant
- Dedicated storage Facility

#### Energy cell contains

- Power generation
- Energy storage
- Thermal grids
- Loads
- ICT



#### The development of the Power Matrix

- Growing share of distributed power generation and Renewables
- Multiple Stakeholders multiple usage of electricity
- Energy Cells develop Grids remain essential
- Digitalization drives change of technology and business models



© Siemens AG 2014. All rights reserved.

#### **Challenges for engineering companies**

- Deep understanding in integration of Renewables and distributed generation required (technology and regulation)
- Expansion of competence from single energy carrier to overall energy system
- Increased sensitivity for society aspects (people acceptance and behavior)
- Understanding of business model innovations



#### **Disclaimer**

This document contains forward-looking statements and information – that is, statements related to future, not past, events. These statements may be identified either orally or in writing by words as "expects", "anticipates", "intends", "plans", "believes", "seeks", "estimates", "will" or words of similar meaning. Such statements are based on our current expectations and certain assumptions, and are, therefore, subject to certain risks and uncertainties. A variety of factors, many of which are beyond Siemens' control, affect its operations, performance, business strategy and results and could cause the actual results, performance or achievements of Siemens worldwide to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements. For us, particular uncertainties arise, among others, from changes in general economic and business conditions, changes in currency exchange rates and interest rates, introduction of competing products or technologies by other companies, lack of acceptance of new products or services by customers targeted by Siemens worldwide, changes in business strategy and various other factors. More detailed information about certain of these factors is contained in Siemens' filings with the SEC, which are available on the Siemens website, <u>www.siemens.com</u> and on the SEC's website, <u>www.sec.gov</u>. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in the relevant forward-looking statement as anticipated, believed, estimated, expected, intended, planned or projected. Siemens does not intend or assume any obligation to update or revise these forward-looking statements in light of developments which differ from those anticipated.

Trademarks mentioned in this document are the property of Siemens AG, it's affiliates or their respective owners.

© Siemens AG 2014. All rights reserved.

Page 40 2014-09-19